



51th Financial Forum

March 19, 2019

<p style="writing-mode: vertical-rl; transform: rotate(180deg);">Wednesday, April 3, 2019</p> <p>NOON – 5:00 p.m.</p>	<p style="text-align: center;">CRRA Certification Exam St. Mary Salon (Rusty Maddox / Dave Parcell)</p>
<p style="writing-mode: vertical-rl; transform: rotate(180deg);">Thursday, April 4, 2019</p> <p>7:30 – 8:10 a.m.</p>	<p style="text-align: center;">SURFA Forum Registration and Breakfast Orleans Ballroom Foyer</p>
<p style="writing-mode: vertical-rl; transform: rotate(180deg);">Thursday, April 4, 2019</p> <p>8:10 – 8:30 a.m. Orleans Ballroom</p>	<p>Introduction Mark Cicchetti, CRRA, SURFA President</p> <p>Welcome address Andrew "Drew" Marsh Executive Vice President and Treasurer Entergy Corporation</p>
<p style="writing-mode: vertical-rl; transform: rotate(180deg);">Thursday, April 4, 2019</p> <p>PANEL 1 The State of the Economy</p> <p>Course Level: Intermediate</p>	<p>Moderator Jim Hempstead Managing Director, Global Project & Infrastructure Finance, Moody's Investor Services</p>
<p style="writing-mode: vertical-rl; transform: rotate(180deg);">Thursday, April 4, 2019</p> <p>8:30 – 10:15 a.m. Orleans Ballroom</p>	<p>Presenter John Lonski, Managing Director – Moody's Analytics Chief Capital Market Economist</p>
<p style="writing-mode: vertical-rl; transform: rotate(180deg);">Thursday, April 4, 2019</p> <p>10:15 – 10:30 a.m.</p>	<p style="text-align: center;">BREAK – Orleans Ballroom Foyer</p>



51th Financial Forum

March 19, 2019

Thursday April 4, 2019

PANEL 2 Establishing Alternative Proxy Groups Course Level: Intermediate 10:30 – 12:15 p.m. Orleans Ballroom	Moderator	Ed Kaufman, CRRA Indiana Office of Utilities Consumer Counsel
	Panelists	Randall Woolridge, Ph.D. Penn State University Dylan D'Ascendis, CRRA ScottMadden, Inc. Greg Gordon, CFA Evercore ISI
WORKING LUNCH 12:15 – 2:00 p.m.	Orleans Ballroom Foyer	
PANEL 3 Wall Street's View of the Utility Industry Course Level: Intermediate 2:00 – 4:00 p.m. Orleans Ballroom	Moderator	Tommy Oliver, CRRA RGC Resources
	Panelists	Greg Gordon, CFA Evercore ISI Mike Gaugler Janney Montgomery Scott John Kiani Cove Key Management LP
5:30 – 8:30 p.m. Orleans Ballroom	RECEPTION & DINNER: Introduction: Mark Cicchetti, CRRA Keynote speaker: Branko Terzic, Managing Director, Berkeley Research Group LLC & former FERC Commissioner	
7:30 – 8:15 a.m.	SURFA Forum Registration and Breakfast	



51th Financial Forum

March 19, 2019

– Orleans Ballroom Foyer	
Friday, April 5, 2019 PANEL 4 FERC Methodology for Determining the Required Return on Equity Course Level: Intermediate 8:15 – 10:15 a.m. Orleans Ballroom	Moderator Rita Scuris, CFA Utilities Principal Finance Specialist Connecticut Public Utilities Regulatory Authority
	Panelists Robert Keyton FERC Randall Woolridge, Ph.D. Penn State University Mike Gorman Brubaker & Associates, Inc. Paul Hunt, Ph.D. Southern California Edison Company
	BREAK – Orleans Ballroom Foyer
PANEL 5: Securitization Course Level: Intermediate 10:30 – 12:00 p.m. Orleans Ballroom	Moderator Mark Cicchetti, CRRA Florida Public Service Commission Panelists Joe Fichera Saber Partners Jim Hempstead Moody’s Investor Services Steve McNeal Entergy Corporation