

**Society of Utility and
Regulatory Financial Analysts**



FORUM ATTENDEES

Justin Adams
Public Service Commission of Wisconsin
P.O. Box 7854
Madison, WI 53707-7854
justin.adams1@wisconsin.gov

Juan C. Alvarado, CRRA
American Gas Association
400 N. Capitol St., NW
Washington, DC 20001
jalvarado@aga.org
301-873-5173

Ara Azad
AzP Consulting, LLC
11614 Tomahawk Creek Parkway
Suite I
Leawood, KS 66211
aazad@azpconsulting.com
913-213-9115

Niklas Banka, CFA (SURFA Board)
Roanoke Gas Company
P.O. Box 13007
Roanoke, VA 24030
Nik_Banka@RoanokeGas.com
540-777-3835

Janice D. Beecher, Ph.D. (Speaker)
Michigan State Univ. - Institute of Public Utilities
beecher@msu.edu

The Hon. John ("Jack") Betkoski III (Dinner Speaker)
Connecticut Public Utilities Regulatory Authority

Nathan Brennan, CRRA
Wyoming Public Service Commission
2515 Warren Ave
Ste 300
Cheyenne, WY 82002
nathan.brennan@wyo.gov

Chad M. Callahan
Tucson Electric Power Company
88 E. Broadway Blvd.
Tucson, AZ 85701
ccallahan@tep.com
520-884-3775

Douglas H. Carlisle, CRRA
Market Compass
P.O. Box 12372
Columbia, SC 29211
econcarlisle@gmail.com
803-429-8392

Patrick Carr
Virginia State Corporation Commission
1300 East Main Street
Utility Accounting and Finance
Richmond, VA 23219
patrick.carr@scc.virginia.gov

Will Castle
APCo
wkcastle@aep.com

Barbara Chapman (SURFA Board) (Moderator)
Fitch Ratings
33 Whitehall St.
New York, NY 10004
barbara.chapman@fitchratings.com
646-582-4886

Joe Christian
Atmos Energy
5420 Lyndon Baines Johnson Freeway
Suite 1600
Dallas TX 75240
joe.christian@atmosenergy.com
214-303-9199

Mark A. Cicchetti, CRRA, (SURFA Pres.) (Moderator)
Florida Public Service Commission
6290 Hines Hill Circle
Tallahassee, FL 32312
mcicchett@psc.state.fl.us
850-508-4141

Myunghee Chung, CFA
King County
201 South Jackson
Seattle, WA 98104
206-477-6482

Society of Utility and Regulatory Financial Analysts



Leja Courter, CRRA
Indiana Office of Utility Consumer Counselor
115 West Washington Street
Suite 1500 South
Indianapolis, IN 46204
lcourter@oucc.in.gov
317-797-7926

Dylan W. D'Ascendis, CRRA, CVA
ScottMadden, Inc.
3000 Atrium Way
Suite 200
Mount Laurel, NJ 08054
ddascendis@scottmadden.com
609-680-8695

Dan Daves, CRRA
Wyoming Public Service Commission
1000 Center Street
Little Rock, AR 72203
daniel.daves@arkansas.gov
501-682-5744

Bob A. Davis
The Utah Division of Public Utilities
160 East 300 South 4th Floor, PO BOX 146751
Heber Wells Building, 4th Floor
Salt Lake City, UT 84114
radavis@utah.gov
801-530-6657

Morgan N DeAngelo
Pennsylvania Office of Consumer Advocate
555 Walnut Street
Forum Place 5th Floor
Harrisburg, PA 17110-3919
mdeangelo@paoca.org

Jared Deason, CRRA
Sunshine Water Services
3464 Chamblee Road
Tallahassee, FL 32309
jared.deason@sunshinewater.com
850-643-7326

Shawn Dellinger
Indiana Office of Utility Consumer Counselor
115 West Washington Street
Suite 1500 South
Indianapolis, IN 46204
sdellinger@oucc.in.gov
317-371-3705

Alex Elmes
Virginia State Corporation Commission
1300 E Main Street
Richmond, VA 23219
alex.elmes@scc.virginia.gov
804-371-1537

Roger Estep
Public Service Commission of West Virginia
201 Brooks Street
Charleston, WV 25301
jason.a.cross10.civ@us.navy.mil
restep@psc.state.wv.us
304-340-0416

Joseph S. Fichera (Speaker)
Saber Partners, LLC
jfichera@saberpartners.com

Joel Fishkin, CRRA
Indiana Utility Regulatory Commission
13 S. Brookfield Dr.
Lafayette, IN 47905
jaffishkin@gmail.com
317-233-3464

Julia Fritz
Virginia State Corporation Commission
Julia.Fritz@scc.virginia.gov

Jared Geiger
Atmos Energy Corporation
5420 LBJ Fwy
Ste 1500
Dallas, TX 75240
JARED.GEIGER@ATMOSENERGY.COM
214-206-2809

Phil Gereaux, CRRA, CFA
Virginia State Corporation Commission
Division of Utility Accounting & Finance
4th Floor Tyler Bldg. - P.O. Box 1197
Richmond, VA 23218
Phillip.Gereaux@scc.virginia.gov
804-371-1557

Mike Gleason, CRRA
Virginia State Corporation Commission
Division of Utility Accounting & Finance
4th Floor Tyler Bldg. - P.O. Box 1197
Richmond, VA 23218
Mike.Gleason@scc.virginia.gov
804-741-9743

Society of Utility and Regulatory Financial Analysts



Greg Gordon (Speaker)

Shaan Goswami (Speaker)
Goldman Sachs
shaan.goswami@gs.com

Zeryai Hagos (Speaker)
New York State Department of Public Service
Zeryai.Hagos@dps.ny.gov

John Hanks
Indiana Office of Utility Consumer Counselor
115 W. Washington St Suite 1500
Indianapolis, IN 46204
317-263-4118
jhanks@oucc.in.gov

Marc Hoffer
Pennsylvania Public Utility Commission
400 North St
Harrisburg, PA 17120
mhoffer@pa.gov
717-787-1869

Christine Maloni Hoover, JD (Speaker)
Pennsylvania Office of Consumer Advocate
choover@paoca.org

Wade Horigan, CRR
Tangibl Group, Inc.
201 King of Prussia Road
Suite 110
Radnor, PA 19087
wade.horigan@tangiblinc.com
412-716-4552

Judge Jehmal Hudson, Chairman, (Speaker)
Virginia State Corporation Commission
1300 E Main Street
Richmond, VA 23219

David Huff
Pennsylvania Public Utility Commission
400 North Street
Harrisburg, PA 17105
dhuff@pa.gov
717-705-0934

Tyler Hunt
Virginia State Corporation Commission
1300 E Main Street
Richmond, VA 23219
Tyler.Hunt@scc.virginia.gov
804-432-7098

Paul Hunt, Ph.D. (SURFA Board) (Speaker)
Southern California Edison Company - Retired
207 Manzanita Avenue
Sierra Madre, CA 91024
huntpt@outlook.com
626-482-2241

Ed Kaufman, CRR (SURFA Board)
Virginia State Corporation Commission
P.O. Box 1197
Richmond, VA 23218
Edward.Kaufman@SCC.Virginia.gov
804-371-9958

Mark Khouzam
Southern California Edison
2244 Walnut Grove Ave,
Quad 2B - 240AR
Rosemead, CA 91770
mark.khouzam@sce.com
626-543-6529

Cody Kleckley
Public Service Commission of South Carolina
101 Executive Center Drive, Suite 100
Columbia, SC 29210
cody.kleckley@psc.sc.gov
803-807-0139

Alex Kronauer, CRR
Walmart
2608 SE J Street, mail stop 5530
Bentonville, AR 72716
Alex.Kronauer@walmart.com
312-231-6667

Ryan M. Kucan
ScottMadden, Inc.
1900 West Park Drive
Suite 250
Westborough, MA 01581
rkucan@scottmadden.com
647-401-7609

Kaleb G. Lantrip
Indiana Utility Consumer Counselor
115 West Washington Street
Suite 1500 South
Indianapolis, IN 46204
klantrip@oucc.in.gov
317-692-1509

Mackenzie Lenahan
Virginia State Corporation Commission
1300 E Main Street
Richmond, VA 23238
mackenzie.lenahan@scc.virginia.gov
571-721-9131

John Lonski (Speaker)
Thru the Cycle
jlonski@thruthecycle.com

Martin Luby (Speaker)
University of Texas at Austin
mjlub3@austin.utexas.edu

Society of Utility and Regulatory Financial Analysts



Andrea Macgill
Virginia State Corporation Commission
1300 E Main Street
Richmond, VA 23238
andrea.macgill@scc.virginia.gov
804-371-9064

F. M. "Rusty" Maddox, CRR
Virginia State Corporation Commission
Division of Utility Accounting & Finance
4th Floor Tyler Bldg. - P.O. Box 1197
Richmond, VA 23218
rusty.maddox@scc.virginia.gov
804-371-9296

Madhu Mangalam
Virginia State Corporation Commission
Division of Utility Accounting & Finance
4th Floor Tyler Bldg. - P.O. Box 1197
Richmond, VA 23218
madhu.mangalam@scc.virginia.gov

Michael Marchand, CRR
Arkansas Public Service Commission
P.O. Box 400
Little Rock, AR 72203-0400
michael.marchand@arkansas.gov
501-682-5846

Liz McGlone, CRR
South Carolina Office of Regulatory Staff
1401 Main St., Ste 900
Columbia, SC 29201
lmcglone@ors.sc.gov
803-737-0580

Paul McLeod
Dominion Energy
paul.mcleod@dominionenergy.com

Richard A. Michelfelder, Ph.D. (SURFA Board) (Speaker)
Rutgers University School of Business - Camden
844 W. Shore Dr.
Brigantine, NJ 08302
richmich@rutgers.edu
609-214-0986

Karen Morgan, CFA
Bates White Economic Consulting
2001 K St NW North Building
Suite 500
Washington, DC 20006
karen.morgan@bateswhite.com
301-221-1569

Curt Mouring
Florida Public Service Commission
2540 Shumard Oak Blvd
Tallahassee, FL 32299-0850
cmouring@psc.state.fl.us
850-413-6427

David Murray, CRR, CFA
Missouri Office of Public Counsel
200 Madison St.
Jefferson City, MO 65101
david.murray@opc.mo.gov
573-522-6189

Carol Myers
Virginia State Corporation Commission
1300 E Main Street
Richmond, VA 23238
carol.myers@scc.virginia.gov
804-371-9914

Jennifer Nelson, CRR, CFA
Concentric Energy Advisors
293 Boston Post Road West
Suite 500
Marlborough, MA 01752
jnelson@ceadvisors.com
508-263-6292

Guy Novello, CRR
Connecticut Public Utilities Regulatory Authority
156 Haynes Road
Avon, CT 06001
gaetano.novello@ct.gov
203-695-1424

Josh Nowak
Concentric Energy Advisors
293 Boston Post Road West
Suite 500
Marlborough, MA 01752
jnowak@ceadvisors.com
508-259-1547

Tommy Oliver, CRR (Moderator)
Roanoke Gas Company
P. O. Box 13007
Roanoke, VA 24030
tommy_oliver@rgcreources.com
540-777-3985

John O'Trakoun (Luncheon a1Speaker)
Federal Reserve Bank of Richmond

Kim Pate
Virginia State Corporation Commission
1300 E. Main Street
Richmond, VA 23219
kim.pate@scc.virginia.gov
804-371-9961

DC Patel
Pennsylvania Public Utility Commission
400 North Street
Harrisburg, PA 171207
dupatel@pa.gov
717-783-6187

Society of Utility and Regulatory Financial Analysts



Mika Petaia
King County/DNRP/WTD
201 S. Jackson St
Seattle, WA 98104
mika.petaia@kingcounty.gov
206-477-5364

Donna Pippert, CRRA
Virginia State Corporation Commission
Division of Utility Accounting & Finance
4th Floor Tyler Bldg. - P.O. Box 1197
Richmond, VA 23218
donna.pippert@scc.virginia.gov
804-371-9358

John Quackenbush, CFA
JQR Resources, LLC
46320 Station Road
New Buffalo, MI 49117
john.quackenbush@jqresources.com
269-586-3142

Dorothy Raju
Virginia State Corporation Commission
1300 E Main Street
Richmond, VA 23219
Dorothy.Raju@scc.virginia.gov
804-371-9960

Jonathan Rumble
Southern California Edison
5601 Sara Drive
Torrance, CA 90503
jonathan.rumble@sce.com
626-302-1404

Geoffrey Rush, CRRA
Oklahoma Corporation Commission
2101 North Lincoln Blvd.
Oklahoma City, OK 73105-2000
Geoffrey.Rush@occ.ok.gov
405-693-8171

Rob Sartelle
Virginia State Corporation Commission
P.O. Box 1197
Richmond, VA 23218
rob.sartelle@scc.virginia.gov
804-371-9974

Charles Satterfield (Speaker)
Edison Electric Institute
CSatterfield@eei.org

Rachel Schlensker, CRRA
Pennsylvania Public Utility Commission
400 North Street
Harrisburg, PA 17120
rschlenske@pa.gov
717-783-5769

Paul Schulz
Montana Consumer Counsel
111 North Last Chance Gulch
Suite 1B
Helena, MT 59620
pschulz@mt.gov
406-444-9749

Rita Scuris, CFA (SURFA Sec./Treas.)
Connecticut Public Utilities Regulatory Authority
10 Franklin Square
New Britain, CT 06051
Rita.Scuris@ct.gov
860-794-6147

Emily Sears, CRRA (SURFA V.P.) (Moderator)
Public Utility Commission of Texas
1701 Congress Ave.
Austin, TX 78701
Emily.Sears@puc.texas.gov
512-936-7224

John Semenza
ScottMadden, Inc.
211 Salem Street
Apt. 3
Boston, MA 02113
jsemenza@scottmadden.com
914-441-3001

Gary Shambaugh (Speaker)
Shambaugh Utility Consulting, LLC
garysham1@comcast.net

Jeff Smith, CRRA
Missouri State Tax Commission
421 E. Dunklin Street
Jefferson City, MO 65101
jeffrey.smith@stc.mo.gov
660-422-1845

Gary Smith
The Utah Division of Public Utilities
160 East 300 South 4th Floor
Salt Lake City, UT 84114
garysmith@utah.gov
801-530-6657

Tony Spadaccio, CRRA
Pennsylvania Public Utility Commission
400 North Street
Harrisburg, PA 171207
aspadaccio@pa.gov
717-425-7586

Isaac Stroup, CRRA
Oklahoma Corporation Commission
2101 North Lincoln Blvd.
Oklahoma City, OK 73105-2000
isaac.stroup@occ.ok.gov
405-521-2136

Paul Sutherland (Speaker)
Saber Partners, LLC
psutherland@saberpartners.com

Joe Terry
Idaho Public Utilities Commission
11331 Chinden Blvd
Building 8 Suite 201-A
Boise, ID 83714
joseph.terry@puc.idaho.gov
208-334-0349

Society of Utility and
Regulatory Financial Analysts



Reed Tierney
Public Service Commission of Wisconsin
502 Plaza Drive
Apt. 216
Madison, WI 53719
reed.tierney@wisconsin.gov
608-206-4573

Jeremy Traska (Speaker)
Drexel Hamilton
jtraska@drexelhamilton.com

Jim & Peggy Wagner
Washington Gas
6801 Industrial Rd
Springfield, VA 22151
jwagner@washgas.com
703-887-2758

Andrew Walters
SJW Group
93 W. Main Street
Clinton, CT 06413
kristal.castrejon@sjwater.com
669-800-9815

Michael Watkins
Virginia State Corporation Commission
1300 East Main Street
Richmond, VA 23219
michael.watkins@scc.virginia.gov
804-371-9962

Sean Welsh
Virginia State Corporation Commission
1300 East Main Street
Richmond, VA 23219
sean.welsh@scc.virginia.gov
804-371-9952

Mimi Winetroub, CRRRA
Railroad Commission of Texas
1701 North Congress Avenue
Austin, TX 78701
mimi.winetroub@rrc.texas.gov
512-707-9113

Fiona Yiu
State of Alaska
Department of Law - Attorney General Office
12021 Rolling Meadow Circle
Anchorage, AK 99516
fiona.yiu@alaska.gov
907-342-2882