



54th Financial Forum

<p>Course Level: Intermediate</p> <p>8:30 - 10:15 a.m. James River Salon AB</p>	<p>Presenter John Lonski, President Thru the Cycle</p>
<p>10:15 – 10:30 a.m.</p>	<p>BREAK – James River Foyer Salons AB</p>
<p>PANEL 2</p> <p>Securitization Pricing: How to do it & Why it is Important</p> <p>Course Level: Intermediate</p> <p>10:30 – 12:15 p.m. James River Salons AB</p>	<p>Moderator Mark Cicchetti, CRRA, SURFA President Florida Public Service Commission</p> <hr/> <p>Panelists Martin Luby, Assoc. Prof. of Public Affairs / Assoc. Dean for Academics University of Texas at Austin</p> <p>Joseph S. Fichera, Founder & Chief Exec. Officer Saber Partners, LLC</p> <p>Paul Sutherland, Senior Advisor Saber Partners, LLC</p>
<p>WORKING LUNCH</p> <p>12:15 – 2:00 p.m.</p>	<p>Buffet in James River Foyer Seating in James River Salons AB Luncheon Speaker: John O’Trakoun, Senior Policy Economist Federal Reserve Bank of Richmond</p>
<p>PANEL 3:</p>	<p>Moderator Emily Sears, CRRA, Senior Financial Analyst Public Utility Commission of Texas</p>



<p>Regulatory Incentives for Water & Wastewater While Maintaining Affordability</p> <p>Course Level: Intermediate</p> <p>2:00 – 4:00 p.m. James River Salons CD</p>	<p>Panelists</p> <p>Richard A. Michelfelder, Ph.D., Clinical Associate Professor of Finance Rutgers Univ. School of Business – Camden, NJ</p> <p>Gary D. Shambaugh, Managing Director Shambaugh Utility Consulting, LLC</p> <p>Janice D. Beecher, Ph.D., Professor of Public Policy / Director – Michigan State Univ. – Inst. of Pub. Util.</p> <p>Christine Maloni Hoover, JD, Deputy Consumer Advocate Pennsylvania Office of Consumer Advocate</p>
<p>5:30 – 8:30 p.m.</p> <p>Reception: Potomac Prefunction</p> <p>Dinner: Potomac Room</p>	<p>RECEPTION & DINNER:</p> <p>Introduction: Mark Cicchetti, CRRA, President</p> <p>Dinner speaker: The Honorable John W. “Jack” Betkoski III Vice Chairman – CT Public Utilities Regulatory Authority</p>



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Friday, April 21, 2023		7:30 – 8:15 a.m.	SURFA Forum Registration and Breakfast James River Foyer & Salons AB
PANEL 4 Electric Vehicles: Driving Adoption Through Policy & Regulation Course Level: Intermediate 8:15 – 10:00 a.m. James River Salons CD		Moderator	Barbara Chapman, Senior Director FitchRatings
		Panelists	Charles Satterfield, Senior Manager - Electric Transmission Edison Electric Institute Paul Hunt, Ph. D., Consultant Southern California Edison Company (Retired) Zeryai Hagos, Deputy Director- Office of Markets & Innovation New York State Department of Public Service
		10:00 – 10:15 a.m.	
PANEL 5: Wall Street's Perspective Course Level: Intermediate 10:15 – 12:00 p.m. James River Salons CD		Moderator	Tommy Oliver, CRRA, Vice President, Regulatory Affairs and Strategy, Roanoke Gas Company
		Panelists	Shaan Goswami, Senior Vice President, Investment Banking Group Goldman Sachs Greg Gordon Jeremy Traska, Debt Capital Markets Drexel Hamilton