

55th Financial Forum

<p>NOON – 5:00 P.M.</p>	<p>CRRA Certification Testing – Roanoke Room (Rusty Maddox, CRRA / Edward Kaufman, CRRA)</p>
<p>Wednesday, April 10, 2024</p> <p>AFTERNOON</p> <p>EVENING</p>	<p>Dominion Cyber Security Facility & Market Operations Center Tour</p> <p>Assemble in the main lobby. Leaving the hotel at 2:15 PM to walk about 6 blocks Tour will take place from 2:40 – 4:00 PM. Casual attire is recommended along with walkable closed-toe shoes and socks. The tour will be indoors, however please check Richmond weather before arrival in case a rain jacket/umbrella will be warranted for the walk.</p> <p>Excursion to Baseball Game <u>or</u> Scott's Addition</p> <p>Choose a free ticket to attend the Richmond Flying Squirrels vs the Akron RubberDucks.</p> <p>or</p> <p>Decide to be dropped off for nightlife in the Scott's Addition.</p> <p>www.scottsaddition.com www.visitrichmond.com</p> <p>Transportation will leave the hotel at 6:00 PM</p> <p>After the game, the bus will circle back to Scott's Addition and depart at 10:00 PM back to the Omni. (Scott's Addition is a short cab / Uber ride from the Omni for those wanting to leave / return at various times).</p>



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Thursday, April 11, 2024	7:30 – 8:30 a.m.	SURFA Forum Registration and Breakfast Outside Potomac E & Potomac Prefunction Sessions: Potomac	
	8:10 – 8:30 a.m. Potomac	Introduction Mark Cicchetti, CRRA, SURFA President Florida Public Service Commission Welcome Remarks Judge Jehmal T. Hudson, Chair Virginia State Corporation Commission (INVITED)	
	PANEL 1 Economic Outlook Course Level: Intermediate 8:30 - 10:15 a.m. Potomac	Moderator	Mark Cicchetti, CRRA, SURFA President Florida Public Service Commission
		Presenter	John Lonski, President Thru the Cycle
	10:15 – 10:30 a.m.	BREAK Potomac Prefunction	
	PANEL 2 Evolving Trends in Capital Structures and WACC Course Level: Intermediate 10:30 – 12:15 p.m. Potomac	Moderator	Edward Kaufman, CRRA, Principal Utility Specialist Virginia State Corporation Commission
		Panelists	Juan Alvarado, Managing Director – Energy Analysis American Gas Association Julien Dumoulin, Head of US Power, Utility & Clean Energy Research BofA Securities Steve Kihm, Regulatory Strategist – Economics & Finance Wisconsin Citizens Utility Board



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<p>WORKING LUNCH 12:15 – 2:00 p.m.</p>	<p>Buffet - Magnolia Room & Wine Bar Luncheon Speaker: Joseph Mengedoth, Regional Economist Federal Reserve Bank of Richmond</p>
<p>PANEL 3:</p>	<p>Moderator Bente Villadsen, Ph.D., Principal The Brattle Group</p>
<p>Canadian vs U.S. Utility Regulation – Pros and Cons</p> <p>Course Level: Intermediate</p> <p>2:00 – 4:00 p.m. Potomac</p>	<p>Panelists Mark Lowry, Ph.D., President Pacific Economics Group</p> <p>Adam Provencher, CFA, Vice President, Infrastructure, Power & Utilities Morningstar DBRS</p>
<p>5:30 – 8:30 p.m.</p> <p>Reception: Potomac Prefunction Dinner: Magnolia Room & Wine Bar</p>	<p>RECEPTION & DINNER:</p> <p>Introduction: Mark Cicchetti, CRRRA, President</p> <p>Dinner speaker: Scott Hempling, Esq. Administrative Law Judge Federal Energy Regulatory Commission</p>



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<p>7:30 – 8:15 a.m.</p>	<p>SURFA Forum Registration and Breakfast: Outside Potomac E & Potomac Prefunction Sessions: Potomac</p>
<p>Friday, April 12, 2024</p> <p>PANEL 4 Climate Change and Risk Course Level: Intermediate 8:15 – 10:00 a.m. Potomac</p>	<p>Moderator Mark Cicchetti, CRRA, SURFA President Florida Public Service Commission</p>
	<p>Speaker Branko Terzic Distinguished Fellow Council in Competitiveness</p>
	<p>BREAK Potomac Prefunction</p>
<p>10:00 – 10:15 a.m.</p> <p>PANEL 5: Wall Street's Perspective Course Level: Intermediate 10:15 – 12:00 p.m. Potomac</p>	<p>Moderator Ryan Wobbrock, CRRA, Vice President – Senior Credit Officer Global Infrastructure Finance Group Moody's Investor Services</p> <p>Panelists Shaan Goswami, Senior Vice President, Investment Banking Group Goldman Sachs</p> <p> Jeremy Traska, Debt Capital Markets Drexel Hamilton</p>