



55th Financial Forum

Thursday, April 11, 2024	7:30 – 8:30 a.m. Breakfast Buffet Potomac Prefunction	SURFA Forum Registration and Breakfast Outside Potomac E & Potomac Prefunction Sessions: Potomac		
	8:10 – 8:30 a.m. Potomac	Introduction Mark Cicchetti, CRRA, SURFA President Florida Public Service Commission Welcome Remarks Judge Jehmal T. Hudson, Chair Virginia State Corporation Commission (INVITED)		
	PANEL 1 Economic Outlook	Moderator	Mark Cicchetti, CRRA, SURFA President Florida Public Service Commission	
	Course Level: Intermediate 8:30 - 10:15 a.m. Potomac	Presenter	John Lonski, President Thru the Cycle	
	10:15 – 10:30 a.m.	BREAK Potomac Prefunction		
	PANEL 2	Moderator	Edward Kaufman, CRRA, Principal Utility Specialist Virginia State Corporation Commission	
	Evolving Trends in Capital Structures and WACC Course Level: Intermediate 10:30 – 12:15 p.m. Potomac	Panelists	Steve Kihm, Regulatory Strategist – Economics & Finance Wisconsin Citizens Utility Board Enrique Bacalao, CRRA, Manager Bacalao Consulting Services, LLC Juan Alvarado, CRRA, Managing Director – Energy Analysis American Gas Association	



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<p>WORKING LUNCH 12:15 – 2:00 p.m.</p>	<p>Buffet - Magnolia Room and Wine Bar Luncheon Speaker: Joseph Mengedoth, Regional Economist Federal Reserve Bank of Richmond</p>
<p>PANEL 3:</p>	<p>Moderator Bente Villadsen, Ph.D., Principal The Brattle Group</p>
<p>Canadian vs U.S. Utility Regulation – Pros and Cons</p> <p>Course Level: Intermediate</p> <p>2:00 – 4:00 p.m. Potomac</p>	<p>Panelists</p> <p>Mark Lowry, Ph.D., President Pacific Economics Group</p> <p>Adam Provencher, CFA, Vice President, Infrastructure, Power & Utilities Morningstar DBRS</p>
<p>4:30 – 8:30 p.m.</p> <p>Reception: Potomac Prefunction Dinner: Magnolia Room and Wine Bar</p>	<p>RECEPTION & DINNER:</p> <p>Introduction: Mark Cicchetti, CRRRA, President</p> <p>Dinner speaker: Scott Hempling, Esq. Administrative Law Judge Federal Energy Regulatory Commission</p>



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<p style="writing-mode: vertical-rl; transform: rotate(180deg);">Friday, April 12, 2024</p> <p>PANEL 4 Climate Change and Risk</p> <p>Course Level: Intermediate</p> <p>8:15 – 10:00 a.m. Potomac</p>	<p>Moderator Mark Cicchetti, CRRA, SURFA President Florida Public Service Commission</p>
	<p>Speaker Branko Terzic Distinguished Fellow Council in Competitiveness</p>
	<p>BREAK Potomac Prefunction</p>
<p>10:00 – 10:15 a.m.</p> <p>PANEL 5: Wall Street's Perspective</p> <p>Course Level: Intermediate</p> <p>10:15 – 12:00 p.m. Potomac</p>	<p>Moderator Ryan Wobbrock, CRRA, Vice President – Senior Credit Officer Global Infrastructure Finance Group Moody's Investor Services</p> <p>Panelists Shaan Goswami, Senior Vice President, Investment Banking Group Goldman Sachs</p> <p> Jeremy Traska, Debt Capital Markets Drexel Hamilton</p> <p> Brandon Gregor, Executive Director / Investment Banking, Utilities & Renewables Wells Fargo Corporate & Investment Banking</p>