



57th Financial Forum

<div>W</div> <div>Wednesday, April 15, 2026</div>	<p>CRRA Certification Testing – Salon D (Edward Kaufman, CRRA) 12:00 p.m. – 5:00 p.m.</p>
<div>7:30 – 8:30 a.m.</div> <div>Registration</div>	<p>SURFA Forum Registration: Uptown Foyer Sessions: Salons B, C & D</p>
<div>8:00 – 8:30 a.m.</div>	<p>Introduction Geoffrey Rush, CRRA, SURFA President Oklahoma Corporation Commission Welcoming Remarks TBD</p>
<div data-kind="parent" data-rs="3">Thursday, April 16, 2026</div> <div>PANEL 1</div>	<div>Moderator</div> <div>Geoffrey Rush, CRRA, SURFA President Oklahoma Corporation Commission</div>
<div>Economic Outlook</div> <div>Course Level: Intermediate</div> <div>8:30 - 10:15 a.m.</div>	<div>Presenter</div> <div>Travis Kavulla Head of Policy Base Power Company</div>
<div>10:15 – 10:30 a.m.</div>	<p>BREAK Salons B, C & D</p>

PANEL 2 Financial Implications of Data Center Load Growth Course Level: Intermediate 10:30 – 12:15 p.m.	Moderator Enrique Bacalao, MBA, CRRA, Founder and Manager Bacalao Consulting Services, LLC
	Panelists Rounette Nader, P.E. Vice President New Nuclear Generation Duke Energy James Schaefer Senior Managing Director Guggenheim Partners Matthew Crozat Executive Director, Strategy and Policy Development Nuclear Energy Institute
WORKING LUNCH 12:15 – 2:00 p.m.	Buffet – Salons B, C & D Luncheon Speaker: Ross A. Fowler, CFA Managing Director Head of NA Power & Regulated Utilities Research BofA Securities
PANEL 3: The Affordability Paradigm: Delivering Reliable Service Amid Rising Costs Course Level: Intermediate 2:00 – 4:00 p.m.	Moderator Mark Khouzam, CRRA FERC Rate & Tariffs Senior Advisor Regulatory Affairs Southern California Edison
	Panelists Clark Kaml Founder CDK Consulting Alison Bahen Director of Regulatory Economic and Modeling and Capital Asset Analysis Lillian Federico (Invited) Research Director, RRA S&P Global Energy



57th Financial Forum

<p>RECEPTION & DINNER 4:30 – 8:00 p.m.</p> <p>Reception: Uptown Foyer Dinner: Salons A & B</p>	<p>RECEPTION & DINNER:</p> <p>Introduction: Geoffrey Rush, CRRA, SURFA President</p> <p>Keynote speaker: Roger A. Morin, Ph.D. Emeritus Professor of Finance – Robinson College of Business Administration and Distinguished Professor of Finance for Regulated Industry at the Center for the Study of Regulated Industry at Georgia State University</p>
<p>7:30 – 8:30 a.m. Registration Salons B, C & D</p>	<p>SURFA Forum Registration: Uptown Foyer Sessions: Salons B, C & D</p>
<p>Frida</p> <p>PANEL 4 Fun with Beta</p>	<p>Moderator Edward Kaufman, CRRA Principal Utility Specialist Virginia State Corporation Commission</p>