



# 51<sup>th</sup> Financial Forum

March 19, 2019

<p style="writing-mode: vertical-rl; transform: rotate(180deg);"><b>Wednesday, April 3, 2019</b></p> <p>NOON – 5:00 p.m.</p>	<p style="text-align: center;"><b>CRRA Certification Exam St. Mary Salon (Rusty Maddox / Dave Parcell)</b></p>
<p style="writing-mode: vertical-rl; transform: rotate(180deg);"><b>Thursday, April 4, 2019</b></p> <p>7:30 – 8:10 a.m.</p>	<p style="text-align: center;"><b>SURFA Forum Registration and Breakfast Orleans Ballroom Foyer</b></p>
<p style="writing-mode: vertical-rl; transform: rotate(180deg);"><b>Thursday, April 4, 2019</b></p> <p>8:10 – 8:30 a.m. Orleans Ballroom</p>	<p><b>Introduction</b> Mark Cicchetti, CRRA, SURFA President</p> <p><b>Welcome address</b> Andrew "Drew" Marsh Executive Vice President and Treasurer Entergy Corporation</p>
<p style="writing-mode: vertical-rl; transform: rotate(180deg);"><b>Thursday, April 4, 2019</b></p> <p><b>PANEL 1</b> The State of the Economy</p> <p>Course Level: Intermediate</p> <p>8:30 – 10:15 a.m. Orleans Ballroom</p>	<p>Moderator     Jim Hempstead Managing Director, Global Project &amp; Infrastructure Finance, Moody's Investor Services</p>
<p style="writing-mode: vertical-rl; transform: rotate(180deg);"><b>Thursday, April 4, 2019</b></p> <p>8:30 – 10:15 a.m. Orleans Ballroom</p>	<p>Presenter     John Lonski, Managing Director – Moody's Analytics Chief Capital Market Economist</p>
<p style="writing-mode: vertical-rl; transform: rotate(180deg);"><b>Thursday, April 4, 2019</b></p> <p>10:15 – 10:30 a.m.</p>	<p style="text-align: center;"><b>BREAK – Orleans Ballroom Foyer</b></p>



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Thursday April 4, 2019	<b>PANEL 2</b>	Moderator Ed Kaufman, CRRA Indiana Office of Utilities Consumer Counsel
	<b>Establishing Alternative Proxy Groups</b>	Panelists Randall Woolridge, Ph.D. Penn State University
	<b>Course Level: Intermediate</b>	Panelists Dylan D'Ascendis, CRRA ScottMadden, Inc.
	<b>10:30 – 12:15 p.m. Orleans Ballroom</b>	Panelists Greg Gordon, CFA Evercore ISI
	<b>WORKING LUNCH</b>	<b>Orleans Ballroom Foyer</b>
	<b>12:15 – 2:00 p.m.</b>	
	<b>PANEL 3</b>	Moderator Tommy Oliver, CRRA RGC Resources
	<b>Wall Street's View of the Utility Industry</b>	Panelists Greg Gordon, CFA Evercore ISI
<b>Course Level: Intermediate</b>	Panelists Mike Gaugler Janney Montgomery Scott	
<b>2:00 – 4:00 p.m. Orleans Ballroom</b>	Panelists John Kiani Cove Key Management LP	
<b>5:30 – 8:30 p.m. Orleans Ballroom</b>	<b>RECEPTION &amp; DINNER:</b>  Introduction: Mark Cicchetti, CRRA  Keynote speaker: Branko Terzic, Managing Director, Berkeley Research Group LLC & former FERC Commissioner	
<b>7:30 – 8:15 a.m.</b>	<b>SURFA Forum Registration and Breakfast</b>	



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<b>– Orleans Ballroom Foyer</b>	
<b>Friday, April 5, 2019</b>  <b>PANEL 4</b> <b>FERC</b> <b>Methodology</b> <b>for</b> <b>Determining</b> <b>the Required</b> <b>Return on</b> <b>Equity</b>  <b>Course Level:</b> <b>Intermediate</b>  <b>8:15 – 10:15 a.m.</b> <b>Orleans Ballroom</b>	<p>Moderator      Rita Scuris, CFA          Utilities Principal Finance Specialist          Connecticut Public Utilities Regulatory Authority</p>
	<p>Panelists</p> <p>Robert Keyton          FERC</p> <p>Randall Woolridge, Ph.D.          Penn State University</p> <p>Mike Gorman          Brubaker &amp; Associates, Inc.</p> <p>Paul Hunt, Ph.D.          Southern California Edison Company</p>
	<b>BREAK – Orleans Ballroom Foyer</b>
10:15 – 10:30 a.m.	
<b>PANEL 5:</b> <b>Securitization</b>  <b>Course Level:</b> <b>Intermediate</b>  <b>10:30 – 12:00 p.m.</b> <b>Orleans Ballroom</b>	<p>Moderator      Mark Cicchetti, CRRA          Florida Public Service Commission</p>
	<p>Panelists</p> <p>Joe Fichera          Saber Partners</p> <p>Jim Hempstead          Moody’s Investor Services</p> <p>Steve McNeal          Entergy Corporation</p>